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SD Secretary of State

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January 3, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Colman-Egan School District 50-5
Lake and Moody Counties, South Dakota
\$6,300,000 General Obligation Bonds, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

COLMAN-EGAN SCHOOL DISTRICT 50-5
LAKE AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

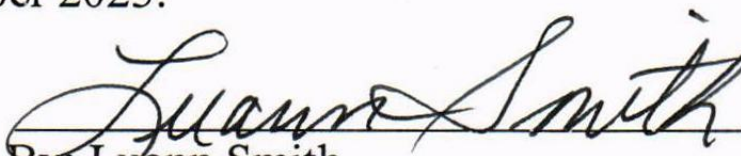
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Colman-Egan School District 50-5.
2. Designation of issue: General Obligation Bonds, Series 2023
3. Date of issue: December 28, 2023
4. Purpose of issue: For the purpose of financing school facilities including (1) paying the costs for construction of an addition of approximately 13,500 square feet of classrooms, restrooms, storage rooms and a weight room/fitness room; (2) furnishing and equipping the same; and, (3) paying the costs of issuing the bonds, including, but not limited to, Underwriter's discount, credit enhancement and rating agency fees.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$6,300,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2023 is true and correct on this 28th day of December 2023.


By: Luann Smith
Its: Business Manager

BOND DEBT SERVICE

COLMAN-EGAN SCHOOL DISTRICT No. 50-5
(LAKE AND MOODY COUNTIES, SOUTH DAKOTA)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2023
BQ, AA+ Rating (A+ Underlying), 2043 Final Maturity
Final Pricing

Dated Date 12/28/2023
Delivery Date 12/28/2023

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/28/2023					
08/01/2024			186,375	186,375	
02/01/2025			157,500	157,500	
06/30/2025					343,875
08/01/2025	135,000	5.000%	157,500	292,500	
02/01/2026			154,125	154,125	
06/30/2026					446,625
08/01/2026	155,000	5.000%	154,125	309,125	
02/01/2027			150,250	150,250	
06/30/2027					459,375
08/01/2027	175,000	5.000%	150,250	325,250	
02/01/2028			145,875	145,875	
06/30/2028					471,125
08/01/2028	195,000	5.000%	145,875	340,875	
02/01/2029			141,000	141,000	
06/30/2029					481,875
08/01/2029	215,000	5.000%	141,000	356,000	
02/01/2030			135,625	135,625	
06/30/2030					491,625
08/01/2030	235,000	5.000%	135,625	370,625	
02/01/2031			129,750	129,750	
06/30/2031					500,375
08/01/2031	260,000	5.000%	129,750	389,750	
02/01/2032			123,250	123,250	
06/30/2032					513,000
08/01/2032	280,000	5.000%	123,250	403,250	
02/01/2033			116,250	116,250	
06/30/2033					519,500
08/01/2033	300,000	5.000%	116,250	416,250	
02/01/2034			108,750	108,750	
06/30/2034					525,000
08/01/2034	320,000	5.000%	108,750	428,750	
02/01/2035			100,750	100,750	
06/30/2035					529,500
08/01/2035	345,000	5.000%	100,750	445,750	
02/01/2036			92,125	92,125	
06/30/2036					537,875
08/01/2036	365,000	5.000%	92,125	457,125	
02/01/2037			83,000	83,000	
06/30/2037					540,125
08/01/2037	390,000	5.000%	83,000	473,000	
02/01/2038			73,250	73,250	
06/30/2038					546,250
08/01/2038	415,000	5.000%	73,250	488,250	
02/01/2039			62,875	62,875	
06/30/2039					551,125
08/01/2039	445,000	5.000%	62,875	507,875	
02/01/2040			51,750	51,750	
06/30/2040					559,625
08/01/2040	470,000	5.000%	51,750	521,750	
02/01/2041			40,000	40,000	
06/30/2041					561,750
08/01/2041	500,000	5.000%	40,000	540,000	
02/01/2042			27,500	27,500	
06/30/2042					567,500
08/01/2042	535,000	5.000%	27,500	562,500	
02/01/2043			14,125	14,125	
06/30/2043					576,625
08/01/2043	565,000	5.000%	14,125	579,125	
06/30/2044					579,125
	6,300,000		4,001,875	10,301,875	10,301,875